

FACTS ABOUT VATTENFALL'S MARKETS

	Business Group Pan Europe		Business Group Nordic		Business Group Central Europe		Business Group Benelux ¹		Total	
	2009	2008	2009	2008	2009	2008	2009	2009	2008	
Installed capacity electricity & heat, MW²										
Hydro power	-	-	8,419	8,362	2,880	2,894	-	11,299	11,256	
Nuclear power	7,608	7,559	-	-	-	-	-	7,608	7,559	
Fossil-based power	-	-	3,090	3,090	12,339	12,178	3,743	19,172	15,268	
of which, gas	-	-	320	320	1,725	1,598	2,860	4,905	1,918	
of which, lignite	-	-	-	-	7,123	7,125	-	7,123	7,125	
of which, hard coal	-	-	1,490	1,490	2,703	2,667	883	5,076	4,157	
of which, oil	-	-	1,280	1,280	788	788	-	2,068	2,068	
Wind power	859	611	-	-	-	-	-	859	611	
Biomass, waste	-	-	322	300	62	102	-	384	402	
Total Electricity	8,467	8,170	11,831	11,752	15,280	15,174	3,743	39,322	35,096	
Total Heat			4,544	4,354	14,778	13,518	3,079	22,401	17,872	
Generated electricity, TWh³										
Hydro power	-	-	31.2	35.5	2.5	3.0	0.2	33.9	38.5	
Nuclear power	41.5	46.2	-	-	-	-	-	41.5	46.2	
Fossil-based power	-	-	7.3	6.2	65.2	68.1	7.9	80.4	74.2	
of which, gas	-	-	0.6	0.6	3.4	3.6	5.3	9.0	4.2	
of which, lignite	-	-	50.4	51.7	-	-	-	50.4	51.7	
of which, hard coal	-	-	6.7	5.5	11.4	12.8	2.5	20.6	18.3	
of which, oil	-	-	-	-	-	-	-	-	-	
Wind power	1.7	1.6	-	-	-	-	-	1.7	1.6	
Biomass, waste	-	-	0.3	0.4	1.1	1.3	-	1.4	1.7	
Total Electricity	43.2	47.7	38.8	42.1	68.9	72.3	8.0	158.9	162.1	
Heat sales, TWh										
Fossil-based power	-	-	6.0	5.2	25.0	24.0	0.6	31.6	29.2	
of which, gas	-	-	1.2	1.0	4.5	3.7	0.6	6.3	4.7	
of which, lignite	-	-	-	-	4.2	4.4	-	4.2	4.4	
of which, hard coal	-	-	4.7	4.1	16.2	15.8	-	20.9	19.9	
of which, oil	-	-	0.1	0.1	0.1	0.1	-	0.2	0.2	
Biomass, waste	-	-	5.1	5.2	1.3	1.2	-	6.4	6.4	
Total Heat	-	-	11.1	10.4	26.3	25.3	0.6	37.9	35.6	
Gas sales, TWh	-	-	0.2	0.1	0.2	0.2	19.7	20.1	0.3	
Number of retail customers, electricity	-	-	1,257,000	1,053,000	3,654,000	3,559,000	2,597,000	7,508,000	4,612,000	
Electricity volume, TWh retail customers	-	-	10.8	6.2	11.2	10.7	5.1	27.1	16.9	
Electricity volume, TWh resellers	-	-	6.4	5.6	21.0	21.5	-	27.4	27.1	
Electricity volume, TWh industries	-	-	37.2	38.3	19.1	23.2	3.9	60.2	61.5	
Number of network customers	-	-	1,307,000	1,299,000	4,362,000	4,287,000	-	5,669,000	5,586,000	
Number of gas customers	-	-	300	-	13,000	5,000	2,112,000	2,125,300	5,000	
Electricity network	-	-	-	-	-	-	-	-	-	
Transited volume, TWh	-	-	74.5 ⁴	79.8 ⁴	40.7 ⁵	43.1 ⁵	-	115.2	122.9	
Transmission grid, km	-	-	9,740	9,755	-	-	-	9,740	9,755	
Distribution network, km	-	-	247,700	189,300	163,500	103,100	-	411,200	292,400	
Number of employees (full-year equivalents)										
Business Groups	5,667	5,112	5,544	5,625	21,713	21,345	6,009	38,933	32,082	
Group total ⁶	-	-	-	-	-	-	-	40,026	32,998	

1) Quarters 3-4. Historical comparison figures not available, since Business Group Benelux was not part of the Vattenfall Group until 1 July 2009.

2) Certain values for 2008 have been adjusted compared with previously published information.

3) Rounding differences of 0.1 TWh exist for some items.

4) Excl. generation transiting.

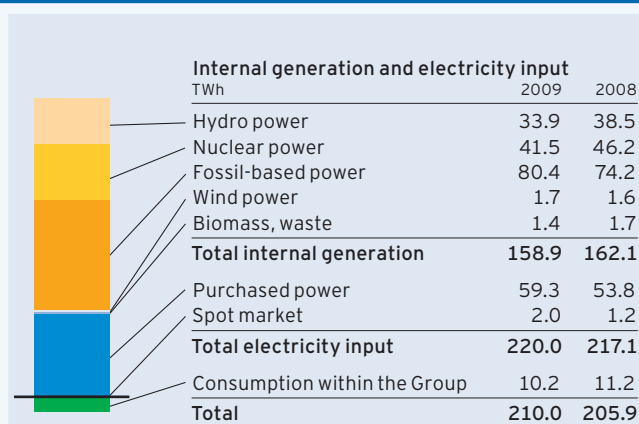
5) Excl. transmission grid.

6) There are 363 (218) employees in Supply & Trading and 730 (698) in Other in addition to the number of employees in Vattenfall's four Business Groups.

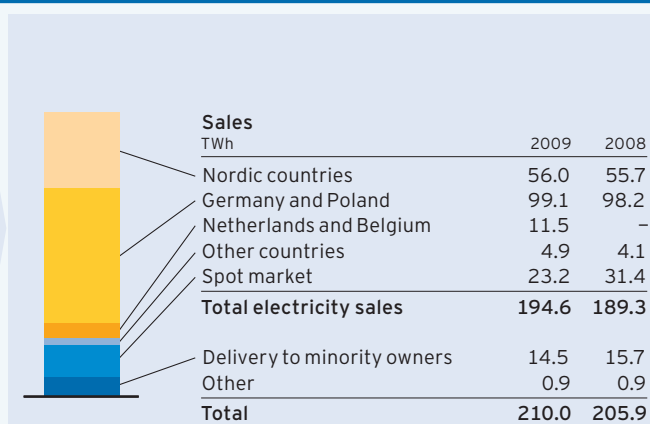
Pro rata – Generation data corresponding to Vattenfall's ownership in the respective facilities

	Business Group Nordic		Business Group Central Europe		Business Group Pan Europe		Business Group Benelux		Total	
	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008
Installed capacity electricity & heat, MW										
Hydro power	-	-	7,989	7,901	2,880	2,894	-	-	10,869	10,795
Nuclear power	6,146	6,111	-	-	-	-	-	-	6,146	6,111
Fossil-based power	-	-	3,090	3,090	12,337	11,965	3,718	-	19,145	15,055
of which, gas	-	-	320	320	1,725	1,598	2,835	-	4,880	1,918
of which, lignite	-	-	-	-	7,123	7,125	-	-	7,123	7,125
of which, hard coal	-	-	1,490	1,490	2,702	2,454	883	-	5,075	3,944
of which, oil	-	-	1,280	1,280	788	788	-	-	2,068	2,068
Wind power	859	604	-	-	-	-	-	-	859	604
Biomass, waste	-	-	322	300	44	83	-	-	366	383
Total Electricity	7,005	6,715	11,401	11,291	15,261	14,942	3,718	-	37,384	32,948
Total Heat	-	-	4,515	4,325	14,637	12,175	-	-	19,152	16,500
Generated electricity, TWh										
Hydro power	-	-	29.1	34.4	2.5	3.0	-	-	31.6	37.4
Nuclear power	28.3	31.6	-	-	-	-	-	-	28.3	31.6
Fossil-based power	-	-	7.3	6.2	65.4	66.9	0.6	-	75.9	73.1
of which, gas	-	-	0.6	0.6	3.5	3.6	0.6	-	4.7	4.2
of which, lignite	-	-	-	-	50.5	51.5	-	-	50.5	51.5
of which, hard coal	-	-	6.7	5.5	11.4	11.9	2.6	-	20.8	17.4
of which, oil	-	-	-	-	-	-	-	-	-	-
Wind power	1.7	1.6	-	-	-	-	-	-	1.7	1.6
Biomass, waste	-	-	0.3	0.4	1.1	1.3	-	-	1.4	1.7
Total Electricity	30.0	33.2	36.7	41.0	68.9	71.2	3.2	-	138.8	145.4
Heat sales, TWh										
Fossil-based power	-	-	6.0	5.2	26.1	22.4	-	-	32.1	27.6
of which, gas	-	-	1.2	1.0	5.0	4.0	-	-	6.2	5.0
of which, lignite	-	-	-	-	4.4	4.6	-	-	4.4	4.6
of which, hard coal	-	-	4.7	4.1	16.6	13.6	-	-	21.3	17.7
of which, oil	-	-	0.1	0.1	0.1	0.1	-	-	0.2	0.2
Biomass, waste	-	-	5.0	5.0	1.1	1.0	-	-	6.1	6.0
Total Heat	-	-	11.0	10.2	27.2	23.4	-	-	38.2	33.6
Gas sales, TWh										
Total Gas	-	-	0.2	0.1	1.4	0.8	22.4	-	24.0	0.9

Electricity balance¹



Comment: Vattenfall's total electricity generation decreased by 2.0% in 2009, to 158.9 TWh (162.1). Of total generation, the acquired company N.V. Nuon Energy accounted for 8.0 TWh. Hydro power generation decreased by 11.9% to 33.9 TWh (38.5), due to lower water supply. Nuclear power generation decreased by 10.2% to 41.5 TWh (46.2). Fossil-based power generation increased by 8.4% to 80.4 TWh (74.2). Wind power generation increased by 6.3% to 1.7 TWh (1.6). The decrease in electricity generation was compensated by purchased power, which increased by 10.2% to 59.3 TWh (53.8).



Comment: Total electricity sales increased by 2.8% in 2009, to 194.6 TWh (189.3). Excluding N.V. Nuon Energy, electricity sales decreased by 3.4%. Sales to the Nordic countries rose 0.5%. Sales to industrial and corporate customers decreased, but were compensated by an increase in sales to retail customers. Sales to Germany and Poland increased by 0.9% to 99.1 TWh (98.2). Sales to Germany increased by 3%, mainly due to higher sales to other counterparties (OTC trading). The increase in OTC sales in Germany also explains the decrease in volume to the spot market.

¹ Rounding effects of 0.1 TWh exist for some items. Certain values for 2007 have been adjusted compared with previously published information.