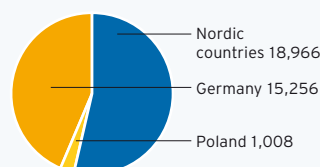
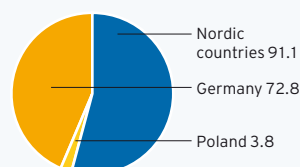


FACTS ABOUT VATTENFALL'S MARKETS

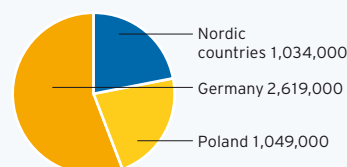
Installed capacity, electricity, MW (2007)



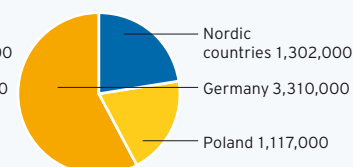
Generated electricity, TWh (2007)



Number of electricity customers (2007)



Number of network customers (2007)



	Nordic countries		Germany		Poland		Total	
	2007	2006	2007	2006	2007	2006	2007	2006
Installed capacity, electricity & heat, MW								
Hydro power	8,417	8,399	2,894	2,894	–	–	11,311	11,293
Nuclear power	6,860	6,736	771	771	–	–	7,631	7,507
Fossil-based power	2,708	2,967	11,457	11,412	978	978	15,143	15,357
Wind power	620	522	14	12	30	30	664	564
Biofuels, waste	361	261	120	132	–	–	481	393
Total electricity	18,966	18,885	15,256	15,221	1,008	1,008	35,230	35,114
Total heat	4,987	5,351	8,485	8,612	4,755	4,986	18,227	18,949
Generated electricity, TWh¹								
Hydro power	33.6	31.7	3.1	3.4	–	–	36.6	35.2
Nuclear power	48.8	49.2	2.5	6.0	–	–	51.3	55.2
Fossil-based power	7.1	3.9	66.9	66.6	3.7	3.3	77.7	73.8
Wind power	1.2	0.5	0.0	0.0	0.1	0.1	1.3	0.6
Biofuels, waste	0.4	0.4	0.3	0.2	–	–	0.6	0.6
Total electricity	91.1	85.8	72.8	76.2	3.8	3.3	167.6	165.4
Heat production, TWh¹								
Fossil-based power	6.6	3.4	14.6	14.3	10.7	11.2	31.9	28.9
Biofuels, waste	4.1	5.1	0.1	1.2	–	–	4.2	6.3
Other	–	–	–	–	–	–	–	–
Total heat	10.7	8.5	14.8	15.5	10.7	11.2	36.2	35.2
External electricity trading volume, TWh²	238	376	425	431	10	8	673	815
Number of electricity customers (Retail customers, small and medium-sized companies)	1,034,000	949,000	2,619,000	2,863,000	1,049,000	1,040,000	4,702,000	4,852,000
Volume, TWh								
Large electricity customers (industries, resellers, etc.)	49.0	50.2	29.9	32.9	6.4	5.6	85.3	88.7
Number of network customers	1,302,000	1,294,000	3,310,000	3,285,000	1,117,000	1,108,000	5,729,000	5,687,000
Electricity networks								
Transited volume, TWh	80.5 ³	81.9 ³	28.1 ⁴	27.2 ⁴	11.0 ⁵	10.4 ⁵	119.6	119.5
Transmission grid, km	–	–	10,000	10,000	–	–	10,000	10,000
Distribution network, km	187,500	187,800	77,000	77,000	26,200	26,600	290,700	291,400
Number of employees (full-year equivalents)								
Business Groups	9,489	9,158	19,656	19,821	2,740	2,836	31,885	31,815
Group total ⁶	–	–	–	–	–	–	32,396	32,308

1) Rounding differences of 0.1 TWh exist for some items. Certain values for 2006 have been adjusted compared with previously published information.

2) OTC and exchanges

3) Excl. generation transmission. Generation transmission pertains to intra-Group transmission from power plants to Vattenfall's own electricity network.

4) Excl. transmission grid.

5) To end customers.

6) There are 511 (493) employees in Energy Trading, Treasury operations, other Group Shared Services and Group staffs.

Pro rata – Generation data corresponding to Vattenfall's ownership in the respective facilities

	Nordic countries		Germany		Poland		Total	
	2007	2006	2007	2006	2007	2006	2007	2006
Installed capacity electricity & heat, MW								
Hydro power	7,961	8,155	2,894	2,894	–	–	10,855	11,049
Nuclear power	4,691	4,605	1,452	1,409	–	–	6,143	6,014
Fossil-based power	2,694	2,953	11,457	11,412	729	729	14,880	15,094
Wind power	556	457	15	12	23	23	594	492
Biofuels, waste	361	261	117	128	–	–	478	389
Total electricity	16,263	16,431	15,934	15,855	753	753	32,950	33,038
Total heat	4,847	5,211	8,506	8,567	3,548	3,647	16,901	17,425
Generated electricity, TWh¹								
Hydro power	31.3	29.8	3.1	3.4	–	–	34.4	33.2
Nuclear power	33.4	33.7	6.6	11.3	–	–	40.0	45.0
Fossil-based power	7.1	3.9	66.9	66.5	2.8	2.5	76.8	72.9
Wind power	1.2	0.5	0.0	0.0	0.1	0.0	1.3	0.5
Biofuels, waste	0.4	0.4	0.3	0.3	–	–	0.7	0.7
Total electricity	73.4	68.3	76.9	81.5	2.8	2.5	153.1	152.3
Heat production, TWh¹								
Fossil-based power	6.6	3.3	14.6	14.2	8.0	8.3	29.2	25.8
Biofuels, waste	4.0	5.0	0.1	1.2	–	–	4.1	6.2
Other	–	–	–	–	–	–	–	–
Total heat	10.6	8.3	14.6	15.4	8.0	8.3	33.2	32.0

1) Rounding differences of 0.1 TWh exist for some items. Certain values for 2006 have been adjusted compared with previously published information.

Vattenfall's electricity balance¹

	Own generation, and electricity purchases	
	2007	2006
Hydro power	36.6	35.2
Nuclear power	51.3	55.2
Fossil-based power	77.7	73.8
Wind power	1.3	0.6
Biofuels	0.5	0.6
Waste	0.1	0.0
Total own generation	167.6	165.4
Purchased power	56.7	51.3
Spot market	0.8	5.4
Total electricity purchases	225.1	222.1
Use within the Group	12.8	11.5
Total	212.3	210.5

Comments:

The 1.3% rise in generation in 2007 is due to increased fossil-based generation, especially in the Nordic countries from the generation plants acquired in Denmark, and increased hydro power generation in the Nordic countries. Nuclear power generation decreased due to the outage at the Brunsbüttel nuclear power plant in Germany, which has been off-line since 28 June 2007. Wind power generation rose 117%, mainly due to wind power plants acquired in Denmark. Consumption within the Group pertains primarily to transmission losses within the electricity networks and consumption within the German pumped storage plants.

	Sales	
	2007	2006
Nordic countries	55.7	56.4
Germany	85.6	71.2
Poland	13.5	11.5
Other countries	3.8	3.9
Spot market	35.2	48.1
Total electricity sales	193.8	191.1
Deliveries to minority owners	17.6	18.7
Other	1.0	0.8
Total	212.3	210.5

Comments:

The strong rise in sales in Germany is mainly attributable to the German renewable energy law (EEG). According to this law, increasing amounts of wind power volumes are fed in to Vattenfall's transmission grid, which affects the volume of both purchased power and sold power. Vattenfall invoices the power feed-in, with some time lag, to German regional electricity sales companies, among others. Hence these EEG transactions are essentially earnings-neutral over time. The volume amounts to slightly less than 30 MW in terms of both purchases and sales. Another explanation for the sales growth in Germany is the increase in bilateral sales (OTC), which also explains the decrease in sales to the spot market (the European Energy Exchange in Germany).

1) Rounding differences of 0.1 TWh exist for some items. Certain values for 2006 have been adjusted compared with previously published information.